# Proxima Research International

General

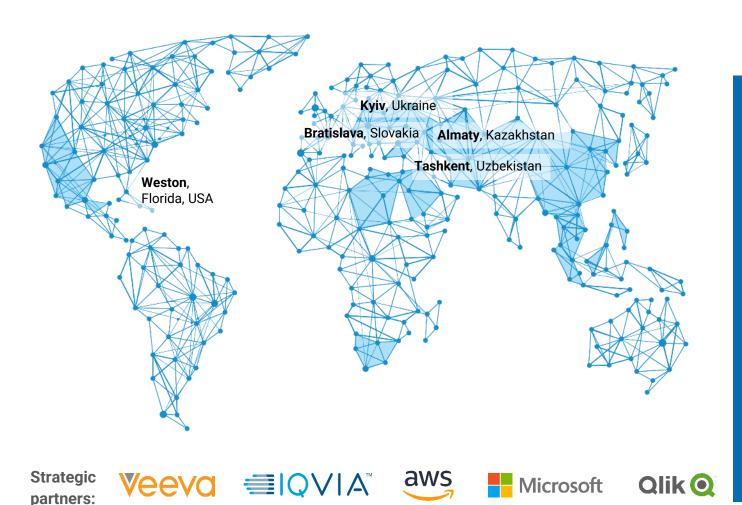
2024



## **Proxima Research**

## PROXIMA

### Provider of technological innovations for healthcare



25+

years of healthcare expertise

40+

countries of coverage

300+

business partners

## **Focus on innovation**



### To solve business issues in the healthcare sector

### **Proxima Research**

Proxima Research								
DATA		TECHNO	SERVICES					
N+)		ې <del>ا</del> :						
Syndicated database of specialists and healthcare institutions (Axioma)	Syndicate research on medical prescriptions and advertising activities of pharmaceutical companies	Modern Proxima CRM ecosystem with built-in CLM, GPS, Photo, HCP insights modules for any OS	ETMS-system of real-time monitoring and management of territories (GeoForce)	Qualitative and quantitative marketing research				
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Comprehensive audit of the pharmaceutical market and online analytics	Processing reports of pharmacy chains and distributors	Comprehensive platform for Omnichannel communications (Proxima OCM)	IT infrastructure for data collection, processing, storage and display (Proxima BI)	Creation and implementation of pharma brand promotional strategies				

### **Proxima Research International**

## PROXIMA ANALYSE ACT ACHIEVE

### **Product and service portfolio**

# HCP/HCO syndicate database

- Database support service (Axioma)
- Database validation
- Contacts validation
- Patient flow
- Call pressure
- Patient declarations with primary care physicians

## Relationships with clients

- Proxima CRM Ecosystem
- Proxima CLM
- GeoForce
- Proxima OCM
- Smart Customer Engagement
- Proxima eDucation
- Proxima Photo
- Proxima GPS
- Trace Visit
- Platform for holding online events

## **Evaluation of promotion effectiveness**

- Promotional activity monitoring (PromoTest)
- Medical prescriptions audit (RxTest)
- Digital advertising
- TV & non-TV advertising
- Marketing communications effectiveness evaluation (Market Cross View)
- Key Opinion Leaders Rating (KOLs)
- Promo Compas
- Omnibus

### **Market Audits**

- Sale-In pharmacy sales
- Sale-Out pharmacy sales
- Pharmacy stock
- Pharmacy turnover
- Hospital consumption
- Tenders monitoring
- Market forecasts
- Competitive groups
- Direct data on pharmacy sales in Chains FS
- Cluster analysis

# Business intelligence and data processing

- Business intelligence system (Proxima BI)
- Processing of distribution reports (Proxima Sales)
- Processing of AC reporting
- Sales planning distribution system (Proxima PAS)
- Daily analytics of pharmacy chain outlets (PharmaT)

# Omnichannel marketing

- Remote communication CallReps™
- Education platforms
- Digital promotion, web-sites, SMM
- Medical representatives

# Trade marketing

- Patient support programs
- Administration and support of interaction with pharmacy chains

# Marketing research

- Performance audit, Traper™
- Customer's journey and portfolio
- Target audience potential
- Opinion leaders' rate
- Brand health

# **Business Process Support**



### Powered by data, technology and services from Proxima Research International



# Logistics and distribution

- Production planning based on forecasted consumption and sales of medicines
- Planning and implementation of the supply chain
- Tracking the balances stocks of distributors and pharmacy chains, timely replenishment stocks



# Field service effectiveness organizing and tracking

- Efficient territorial allocation of field services resources
- Optimal coverage of highpotential specialists
- Facilitating the implementation of sales plans
- Contributing to brand sales growth and market share



# **Budgeting and sales evaluation**

- Comprehensive analysis and market potential assessment
- Competent distribution of sales plans
- Understanding the volume of drug purchases by medical institutions
- Processing of distribution reports and data on retail sales



# Marketing Activities Management

- P&L brand management
- Selection of effective communication channels
- Reaching the target audience
- Evaluation of promotion results
- Analysis of competitor activity







**Syndicated Database** 

































### Data coverages private and **public sectors**

More than 1 000 000 HCO's and HCP's contacts

### The most complete source of data

- Open data sources
- Official data registries
- Official websites of clinics
- Websites with online schedules
- Research and development activities
- Call center

Provision of database validation service within 1 business day





**Up-to-date contact database** for remote communication







**Axioma & Data Legislation:** 100% Aligned





**Local compliance** 

Integration with any websites, database and CRM system





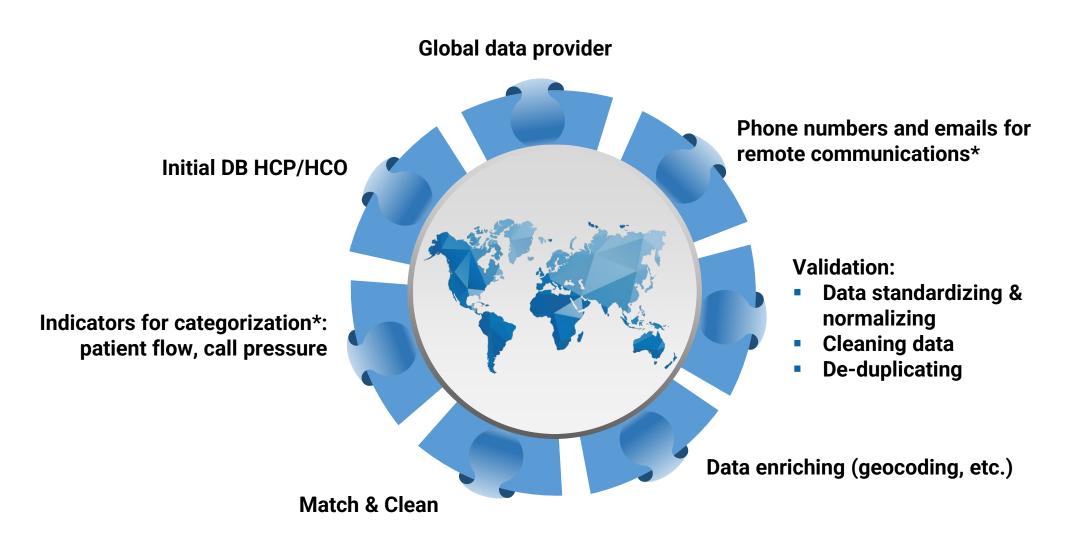






## PROXIMA

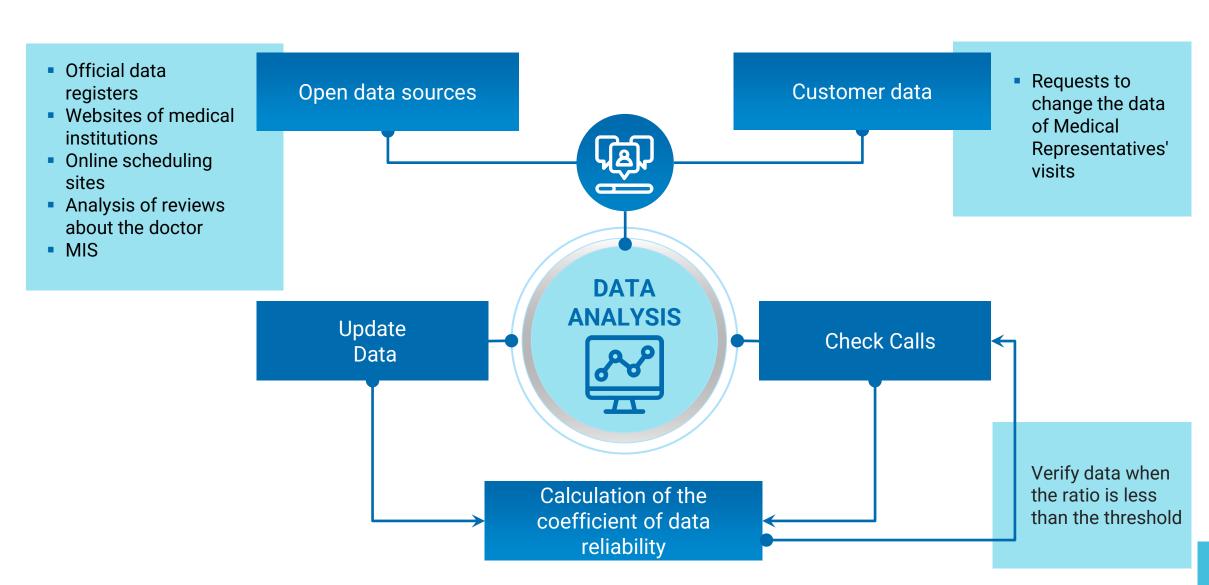
### **Worldwide service**







### **HCP / HCO data validation**







### **Advantages**



- Integration with any CRM system
- Prompt processing of requests within 1 working day
- Technical support for users



### **Validity**

- Continuous updating and validation
- Large number of sources of data validation
- Real-time access to the entire population



### **Security**

- Compliance with local legislation on personal data protection
- Compliance with GDPR
- Proxima is certified according to the ISO 27701 and ISO 27001 standards

**ISO** 27001:2013





# Market Audit

## **Comprehensive market** monitoring









## **Market Audit**



### **Representation of services by country**

	Sale Out In retail	Sale In In retail	Availability and balance monitoring	Pharmacies Turnover	Hospital Consumption	Tenders Data	GeoForce Calculation
Ukraine	<b>~</b>	<b>~</b>	<b>~</b>	<b>~</b>	<b>~</b>	<b>~</b>	<b>~</b>
Kazakhstan	<b>✓</b>	×	<b>~</b>	<b>~</b>	<b>✓</b>	<b>~</b>	<b>✓</b>
Uzbekistan	<b>✓</b>	×	<b>✓</b>	×	×	×	×

# **Calculation methodology**



We calculate sales and extrapolate data to the universe in each cluster and at the country level using a cluster-based hierarchical model for calculating final consumption

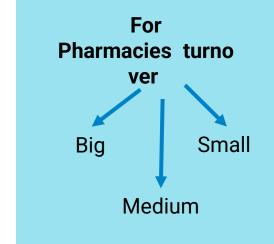


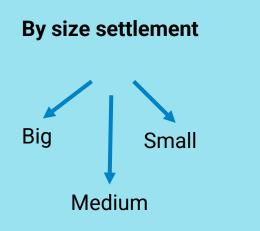
Basic principle of mapping and processing of input information

Application of AI
(artificial intelligence) to recognize
input spellings of pharmacy
products with further self-learning
of the system



Principle of division into clusters









**Uzbekistan market audit** 



### Audit of the Sale Out market in retail trade

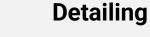




### **Classifications**



- INN
- ATC
- NFC
- EPhMRA
- IMH
- Cosmetics





- SKU
- Brands
- Territorial unit
- Manufacturers
- Marketing organizations

### **Researched categories**



- Drugs
- Dietary Supplements

### **Units of measurement**



Consumption in money and packages DDD Weighted average retail prices PRT (numerical and weighted)

<sup>\*</sup> Дослідження категорій: Косметика, Дитяче харчування, ВМП будуть включені в Q2 2024 року

## **Audit of the retail market of Uzbekistan**







# Data of pharmacy networks and price aggregators



### Innovative computational model



### **Pharmacy sample**

- Direct sampling
- (3200 pharmacies)
- Data of the "Oson apteka" pharmacy directory
- (1600 pharmacies)



### **Territorial division**

- National level the city of Tashkent
- 12 regions + the Republic of Karakalpakstan



# Periodicity of data provision

Every month, on the 30th day

## **Availability and balance monitoring**





Sales management at the level of the country, regions, area timely delivery of products to pharmacy points daily, improvement of production and supply planning



Coverage 800 points \*



**Data from open sources** 



### **Data for monitoring**

- Penetratiion, weighted penetration
- The volume of residues and availability to the pharmacy level



### **Detailing in all sections, periods, groups:**

- INN, ATC, NFC, EPhMRA
- Classifiers of product categories: cosmetic products, medical products, dietary supplements, baby food

<sup>\* 80%</sup> of pharmacies covering the project are concentrated in the city of Tashkent





# Market Audit

Kazakhstan market audit



## **Sell Out description**





### **Classifications**



- ATC
- EPhMRA
- NFC
- INN
- IMH
- Cosmetics

### **Detailing**



- SKU
- Brands
- Territorial units
- Manufacturers
- Marketing organizations

### **Researched categories**



- Drugs
- Dietary Supplements
- Medical Devices
- Cosmetics
- Baby food
- Disinfectants

### **Units of measurement**



- Consumption in money and packages
- DDD
- Weighted average retail prices
- Penetration (numerical and weighted)

# High data accuracy Sell Out







# Data of pharmacy networks and fiscal data operators



# Innovative computational model



# Pharmacy selection

- Direct sampling (2300 pharmacies)
- Data of OFD (2200 pharmacies)\*



### **Territorial division**

- 3 cities (Cities of regional significance)
- 17 Regions
- 125 cities and settlements \*\*



# Periodicity of data provision

- Every month, on the 13th day (4,500 pharmacy points)
- Every week, on the 8th day (2,600 pharmacy points)

<sup>\*</sup>Nomenclature data

<sup>\*\*</sup> Connection at the customer's request

## **Turnover monitoring**





Analysis of the potential of cooperation with various pharmacy chains and turnover analysis of each individual pharmacy



### Data are provided monthly



# Using the personal structure of the manufacturers's competitive groups



### **Data for monitoring**

- Sales volume at retail prices of the network
- Share of sales at retail prices in each pharmacy\*
- Ratings of pharmacies



### **Detailing**

- Drugs, Dietary
   Supplements, Medical
   Devices, Cosmetics
   and others
- RX/OTC



#### Data source:

- Direct sampling (2,300)
- OFD (3,500)\*\*

<sup>\*</sup> in combination with the processing of the manufacturer's internal reporting

<sup>\*\*</sup> data with nomenclature and turnover

# Stock - Availability and balance monitoring





Sales management at the level of the country, regions, each individual city and address, timely delivery of products to pharmacies daily



**Covering 4,000+ points** 



**Data from open sources** 



### **Data for monitoring**

- Penetration, weighted penetration
- The volume of balances and availability to the pharmacy level



# Detailing in all sections, periods, groups:

- INN, ATC, NFC, EPhMRA
- Classifiers of product categories: cosmetic products, medical devices, dietary supplements, baby food

## **Hospital purchases**

### **Subject of research**





### **Investigated direct indicators**



- Purchase amount in money and packaging
- Weighted average purchase price

### **Group integral indicators**



- ATC
- NFC
- EphMRA
- INN
- Brand
- Manufacturer
- Rx / OTC

# **Cumulative integral** indicators / growth



- MAT
- YTD
- To the past period
- Compared to the same period last year

### **Partial indicators**



- Market share
- Share in the group

## **Hospital purchases**





### **Data sources**

- Monitoring of purchases and sales of medicinal products SK-Pharmatsya
- 2. Public procurement website www.goszakup.gov.kz
- 3. Sites of medical and preventive institutions
- 4. PF "Kazakhstan Halkyna"



### **Depth of detail**

- 17 regions + 3 cities republican
   value + more than 2000 settlements
- Recipients (name + address)





### **Terms**

On the 16th day



### **Discretion**

Monthly



### **Historical data**

**Since 2018** 





Monitoring of promotional activity of pharmaceutical companies













A unique tool for monthly monitoring of the advertising activity of pharmaceutical companies to assess the competitive situation and the effectiveness of promotion with a high level of reliability and clear visualization

### **OPPORTUNITIES**



Dynamic monitoring of brand promotion



Evaluation of brand positioning implementation



Evaluation of media advertising recall



Detailed analysis of communication channels and promotion mix formation



Qualitative and quantitative benchmarking



Assessment of the competitive environment





### **DATA COLLECTION**

Methodology

**Frequency of interviews** 

**Types of questions** 

The number of respondents' answers

**Example question** 

Telephone interview/online questionnaire

• The survey is conducted daily, starting from the 2nd week of the current month to the 1st week of the next month

Open questions (no prompts)

Unlimited

"Tell me, please, which drugs have you most often prescribed (recommended - for pharmacists) over the past week? List them, specify the companies."





### **SUBMISSION OF DATA**

Extrapolation of the obtained research results for 1 full **Data Processing** month to the general population of specialists Monthly publication of data **Discreteness** Survey results are available on the 16th day after **Deadlines** the survey **Platform** Dashboards based on QlikView / QlikSense Unlimited number of users **Submission form** Ability to divide access levels Support of competitive groups





### **KEY RESEARCH INDICATOR**

the number of recalls of health care specialists\* about different types of promotional activity of pharmaceutical companies

Appointment recalls/recommendations	Visits of medical representatives	Participation in marketing events - conferences, round tables, etc	
Phone calls and Remote communication – sms, Viber, Telegram, others	Postal mailings	E-mailing	
POS materials	Promotions in pharmacies	Rating specialized publications	
Advertising on TV	Advertising in specialized publications	Advertising / information on the Internet	

<sup>\*</sup> doctors, pharmacists and procurement center specialists





### **PRODUCTION CYCLE**

Data collection

Calculation

Publication data

Service customers

- Conducting interviews with healthcare professionals
- Input, processing and verification of received data

- Data preprocessing and validation
- Methodological extrapolation
- Expert assessment of results

- Data import into the information system based on QlikView
- Constant updates and optimization of dashboards

- Conclusion of contracts
- Conducting trainings
- User support





### **SOLUTIONS FOR COMPANIES**



Use of data for making marketing plans



Analysis of data in terms of own competitive groups



Determination of the main drivers of the promotion of the studied segment



Evaluation of the effectiveness of marketing campaigns



Building a strategy of interaction with the target audience





An innovative tool for **carrying out a differential assessment of the promotional campaign effectiveness** in the segments of visited and non-visited doctors by representatives of pharmaceutical companies, which helps



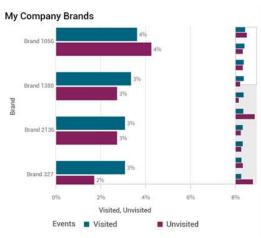
## For business leaders

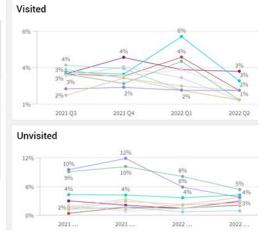


#### For marketers



For Field Force Managers





- To conduct an analysis of memories by brands and marketing organizations in the segments of visited and non-visited doctors
- To evaluate the dynamics of the share of target audience coverage by company visits
- Compare the effectiveness of communication channels (MR visits and other channels)
- To make a comparative assessment of the work of the external service by specialties, regions, competitive groups, etc
- To determine the company's ratings in comparison with competitors among visited and non-visited doctors
- Increase the effectiveness of marketing tools and external services

## **Coverage of various promotion channels:**

- Visits of the MR
- Other types of promotion
- Appointment

### High data accuracy:

- A representative sample
- Multi-level data validation

#### Wide coverage and convenience:

- Assessment by region
- Support of competitive groups

## In-depth analysis by parameters and metrics:

- Quarterly data update
- Brands, marketing organizations and others





### **Key Opinion Leaders (KOLs & DOLs\*)**

### Product engaged in research and ranking of opinion leaders

The study of opinion leader among doctors and pharmacists is conducted on the basis of a **regular survey** of promotional activity by PromoTest

Respondents are asked an open-ended question asking them to name the leading healthcare professionals whose opinions are important to them

The data is presented in the form of a **TOP** rating for each specialty

Pharmacists and doctors participate in the survey



### The aim of the study

- To determine the rating of the leading healthcare specialists of Ukraine in terms of specialties
- To determine the rating of digital opinion leaders among healthcare professionals of Ukraine by specialty





### Omnibus - solving individual client tasks on the platform of a regular research project





# Fast start-up and prompt result

 10 working days before and after the project are required

# A representative sample

and formed a panel of respondents

# Minimal economic costs

 by adding a block of questions to the regular project

#### Sources:

Telephone interviews: after a standard survey based on the PromoTest questionnaire, in the form of a separate block of Customer questions (up to 5 questions)

### **Duration of study:**

Month Quarter Half a year

### **Data provision format:**

- PowerPoint within 10 working days after the completion of the survey
- The result is provided without extrapolation, but in an impersonal form











#### Monitoring of advertising activity of pharmaceutical companies

#### **Subject of study:**

- Recalls of doctors, pharmacists about <u>various</u> <u>types of promotional activities</u> (visits of medical representatives, remote communication, mass media, events and conferences, etc.)
- Memories of doctors' appointments based on <u>medical diagnoses</u> and pharmacists' recommendations <u>based on symptoms</u>

#### **UZBEKISTAN**

Cities

8\*

Specialties

13\*\*



Research stories

2021

Annual sample of doctors

8000



Annual sample of pharmacists > 1000

8 = 6 cities from 2021 (Tashkent, Andijan, Bukhara, Namangan, Fergana, Samarkand) + 2 cities from 2024 (Nukus, Termez)

\*\* 13 = 12 specialties of doctors of 2 types of medical institutions: polyclinic and hospital + pharmacists







#### **Target audience**

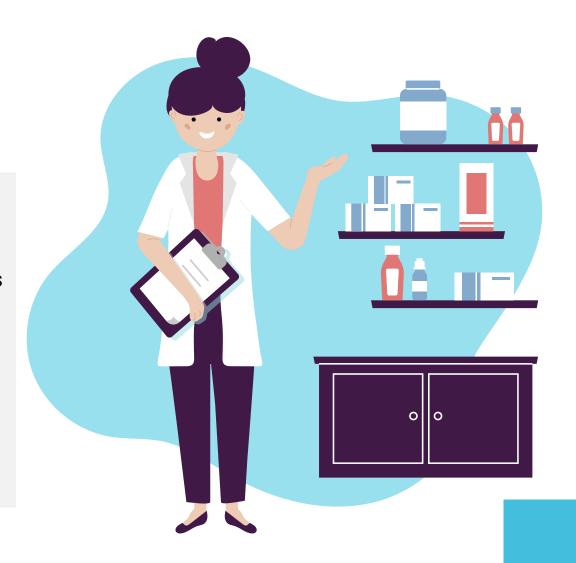
#### **Employees of pharmacies**

Pharmacists

#### **Doctors**

- Obstetricians/Gynecologists
- Gastroenterologists
- Dermatologists/Venereologists (from 2024)
- Cardiologists
- Neurologists
- Otolaryngologists

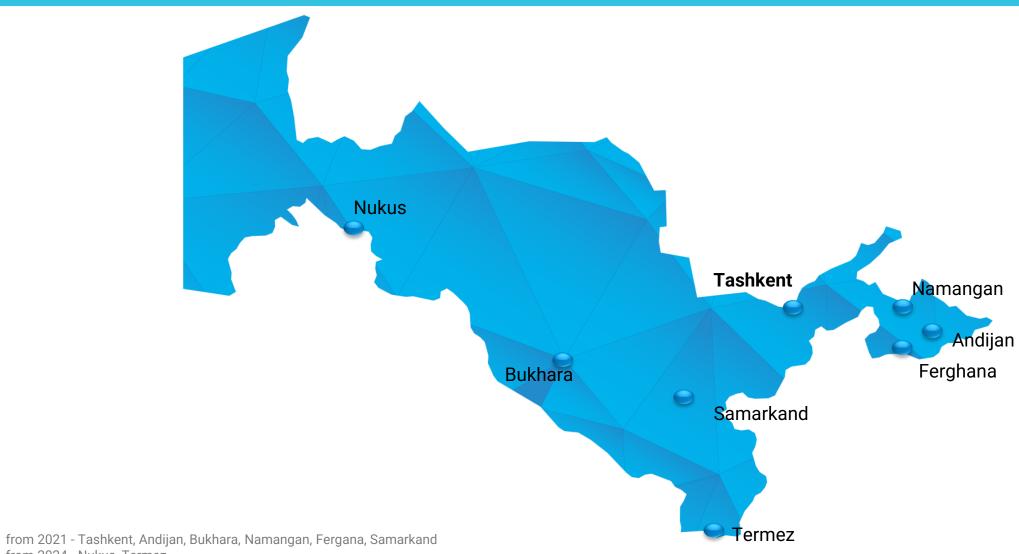
- Orthopedists/Traumatologists
- Pediatricians
- Therapists/Family doctors
- Urologists
- Surgeons
- Endocrinologists







## **Geography of the project**







# **PromoTest**

Kazakhstan









#### Monitoring of promotional activity of pharmaceutical companies

#### **Subject of study:**

- Recalls of doctors and pharmacists about different types of promotional activity (direct communication of medical representatives, remote communication, mass media, events and conferences, etc.)
- Recalls of doctors' appointments and pharmacists' recommendations The volume of television advertising of medicines by manufacturers and brands volume of advertising on the radio and in the specialized press by manufacturers and brands

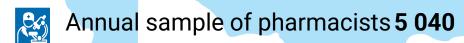
#### Kazakhstan

Cities
--------

【보】	Specialties	19*
	opecialties	1.2

1	Research stories	2016
	Research stones	2010

	Annual	sample of doctors	14 100
<b>X</b> '	Allilual	Sample of doctors	14 100
(+	-,		



19 = 18 specialties of doctors of 2 types of medical centers: polyclinic and hospital + pharmacists







#### **Target audience**

#### **Employees of pharmacies**

Pharmacists

#### **Doctors**

- Allergists/Pulmonologists
- Obstetricians/Gynecologists
- Gastroenterologists
- Dermatologists/Venereologists
- Cardiologists
- Neurologists
- Neonatologists (from 2024)
- Otolaryngologists
- Oncologists

- Orthopedists/Traumatologists
- Ophthalmologists
- Rheumatologists
- Pediatricians
- Psychiatrists (from 2024)
- Therapists/Family doctors
- Urologists
- Surgeons
- Endocrinologists









<sup>\*</sup> Data on these cities are available in the dashboard separately





# **Audit of medical prescriptions**













A unique tool for evaluating medical prescriptions that collects data monthly, has high reliability and takes into account nosologies, treatment regimens and patient profiles. This allows you to reasonably segment and target the audience

#### **PRODUCT CAPABILITIES**



Identification of potential target audiences



Treatment regimen: frequency of administration, duration of treatment



Co-prescription and comorbidity



Analysis of prescription potential



Analysis of the patient portrait (gender, age, state and severity of the disease)



Evaluation of the competitive environment from the point of view of nosologies





#### **KEY RESEARCH INDICATORS:**

the number and structure of appointments in terms of types of medical centers, specialties and diagnoses

#### **Blocks of information**

Portrait of a patient (gender, age, severity and course of the disease)	Patient flow by specialties and diagnoses	Treatment regimens: frequency of administration, duration of therapy	
<b>Appointment</b> in kind and monetary terms	Prescription by type of prescription and by product type	Co-prescription and comorbidity	
Tools:			
Categorization of doctors	Prescription potential	Comparison of brands	





#### **DATA COLLECTION**

Filling out an online questionnaire by a doctor Methodology Data from Medical Information Systems (MIS) Filling in patient data by the doctor during the week Duration Collection of prescriptions from MIS Available data on: gender, age, main diagnosis, its **Patients** complications and comorbidities Clinical diagnoses integrated with ICD-10 **Diagnoses** Course of diseases and their complexity Prescribing drugs taking into account the manufacturer, **Prescription** form of release, treatment regimen





#### **Data presentation**

**Data Processing Discreteness Deadlines Platform Submission form** 

- Extrapolation of the research results to the universe of specialists
- Monthly or quarterly data publication (data with maximum depth cuts available in quarterly data format)
- The results of the study are available after 30 days

- Dashboards based on QlikView
- Unlimited number of users
- Ability to divide access levels
- Support of competitive groups





#### **PRODUCTION CYCLE**

#### **Data collection**

- Invitation of specialists to participate in research in accordance with established quotas
- Completion by doctors of data on patients and their treatment during the studied period
- Processing and verification of received data

#### **Calculation**

- Data pre-processing and validation
- Methodological extrapolation
- Expert assessment of results
- Calculation of the number of appointments in packages (on a quarterly basis)

#### **Publication of data**

- Data import into the information system based on QlikView
- Constant updates and optimization of dashboards

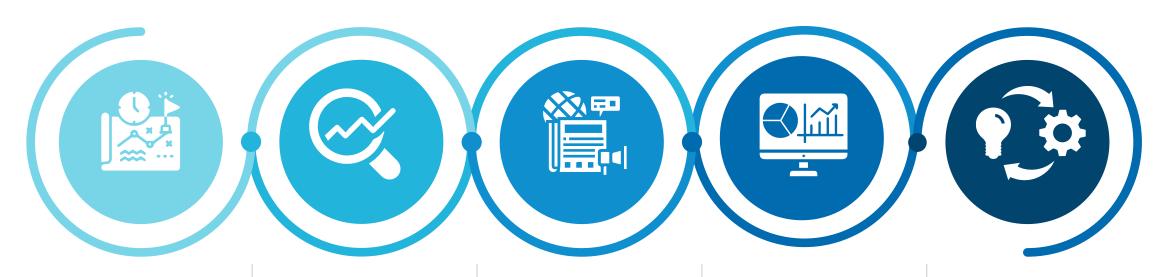
#### **Customer service**

- Conclusion of contracts
- Conducting trainings
- User support





#### **SOLUTIONS FOR COMPANIES**



Use of data for making marketing plans

Analysis of data in terms of own competitive groups

Determination of the main drivers of the promotion of the studied segment Evaluation of the effectiveness of marketing campaigns

Building a strategy of interaction with the target audience





**Uzbekistan** 









# Audit of medical prescriptions in terms of clinical diagnoses, treatment regimens and other characteristics of the treatment process

#### **SUBJECT OF STUDY:**

- Quantitative analysis of the structure of drug prescriptions among doctors of various specialties in polyclinics and inpatients
- Qualitative analysis of the structure of drug prescriptions among doctors of various specialties in polyclinics and inpatients

#### **Uzbekistan**

Cities	1	
Specialties	$\epsilon$	
Research stories	3	2023
Annual sample of doc	tors 〈	2200







#### TARGET AUDIENCE

#### **Doctors**

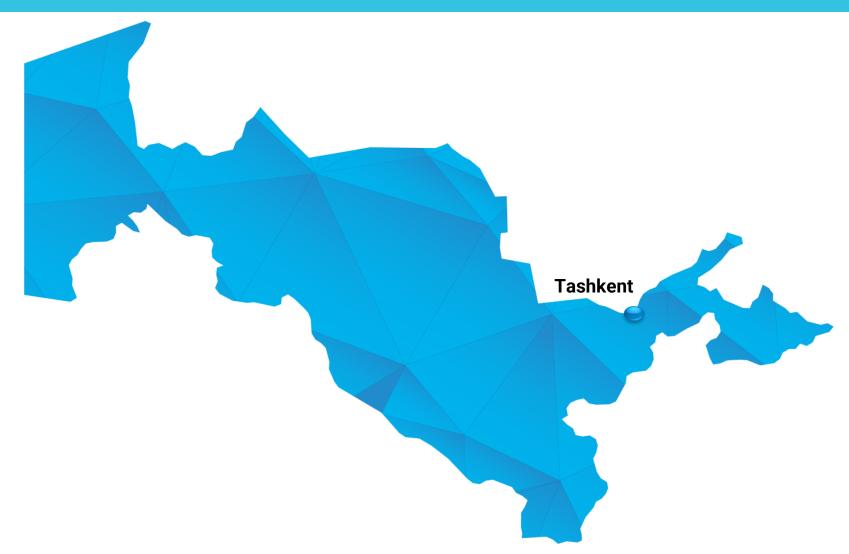
- Obstetricians/Gynecologists
- Gastroenterologists (from 2024)
- Cardiologists
- Neurologists
- Pediatricians (from 2024)
- Therapists/Family doctors







## Geography of the project







Kazakhstan







4380



# Audit of medical prescriptions in terms of clinical diagnoses, treatment regimens and other characteristics of the treatment process

#### **SUBJECT OF STUDY:**

- Quantitative analysis of the structure of drug prescriptions among doctors of various specialties in polyclinics and inpatients
- Qualitative analysis of the structure of drug prescriptions among doctors of various specialties in polyclinics and inpatients

#### Kazakhstan

Cities	15
Specialties	16
Research stories	201

Annual sample of doctors







#### **TARGET AUDIENCE**

#### **Doctors**

- Allergists/Pulmonologists
- Obstetricians/Gynecologists
- Gastroenterologists
- Dermatologists/Venereologists
- Cardiologists
- Neurologists
- Oncologists
- Otolaryngologists
- Orthopedists/Traumatologists
- Ophthalmologists
- Pediatricians
- Rheumatologists
- Therapists/Family doctors
- Urologists
- Surgeons
- Endocrinologists









<sup>\*</sup> Data on these cities are available from the 1st quarter of 2023 in the dashboard separately

# TECHNOLOGICAL INNOVATIONS





Management, analysis, and improvement of communication efficiency between the company and the target audience















































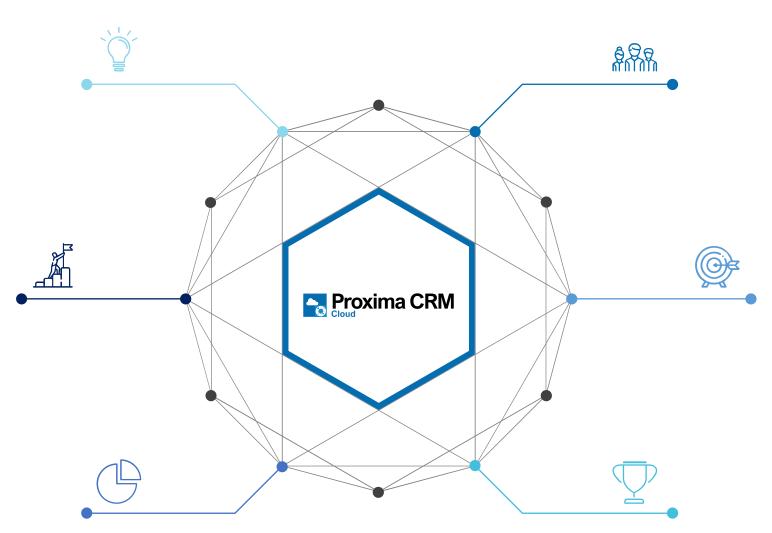
A strategic partnership with AWS can help companies improve competitiveness, innovation capabilities, and business process efficiency





# Manage, analyze and improve communication performance between the company and the target audience

A cross-platform,
multi-channel tool
with a flexible
management system









**AXIOMA** — Syndicated database of medical professionals and institutions



AWS - Cloud service for CRM data and business metrics of the client





**PROXIMA BI** — Data integration and visualization from different sources

**GEOFORCE** – ETMS system for distribution of field forces and territory management







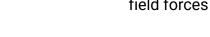
#### **AUDIENCE TARGETING**

doctors and pharmacies according to different KPIs



GPS - Control of the location of field forces







PROXIMA CLM/ E-DETAILING — Closed loop marketing



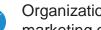


powerful IT & DT solution to manage omnichannel marketing





Organization, accounting and analysis of marketing campaigns with promotions and product samples





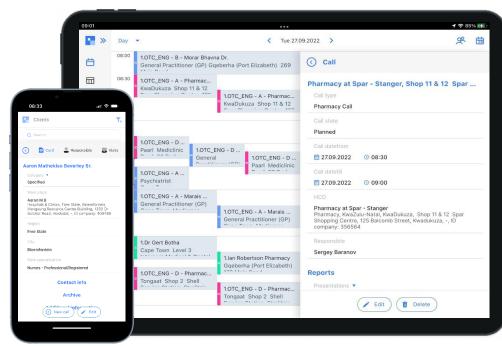


Proxima Cloud CRM - the first independent pharmaceutical CRM system





The new generation of CRM, created for the management of field services of pharmaceutical companies. The versatility of the solution allows you to start work with one click on any device, with the ability to quickly scale



#### **Increased flexibility**

Intuitive user and admin interfaces - enable quick onboarding and make it easy to make instant changes to the entire field service team

#### **Cross-platform**

A cross-platform solution that can be used on multiple Android and iOS devices at the same time. Allows you to exchange data in real time

## Security and Reliability

Validated and guaranteed by AWS infrastructure

#### Multilingualism

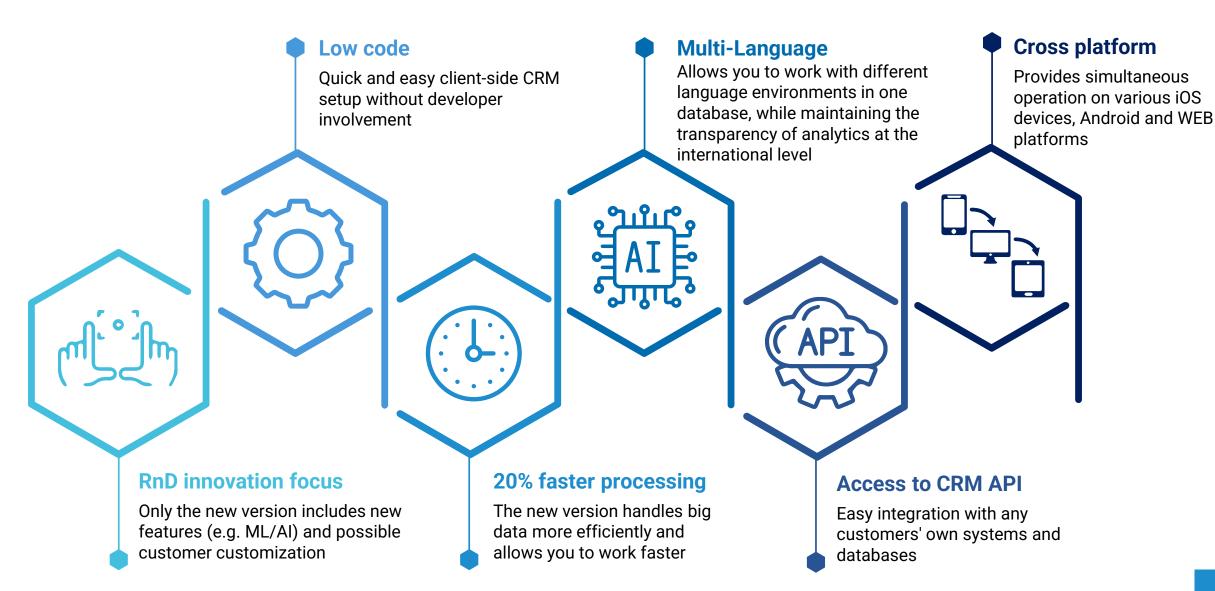
Multilingual system and support to meet the needs of a diverse user base

#### Omnichannel

Improves interactions not only with customers, but also with patients and employees, providing a single platform to manage all communication channels

## The advantages of new Proxima Cloud CRM





## **Power BI & AI Support Bot**









Integration of different types of data from all business systems to ensure process automation and simplifying the management of valuable information

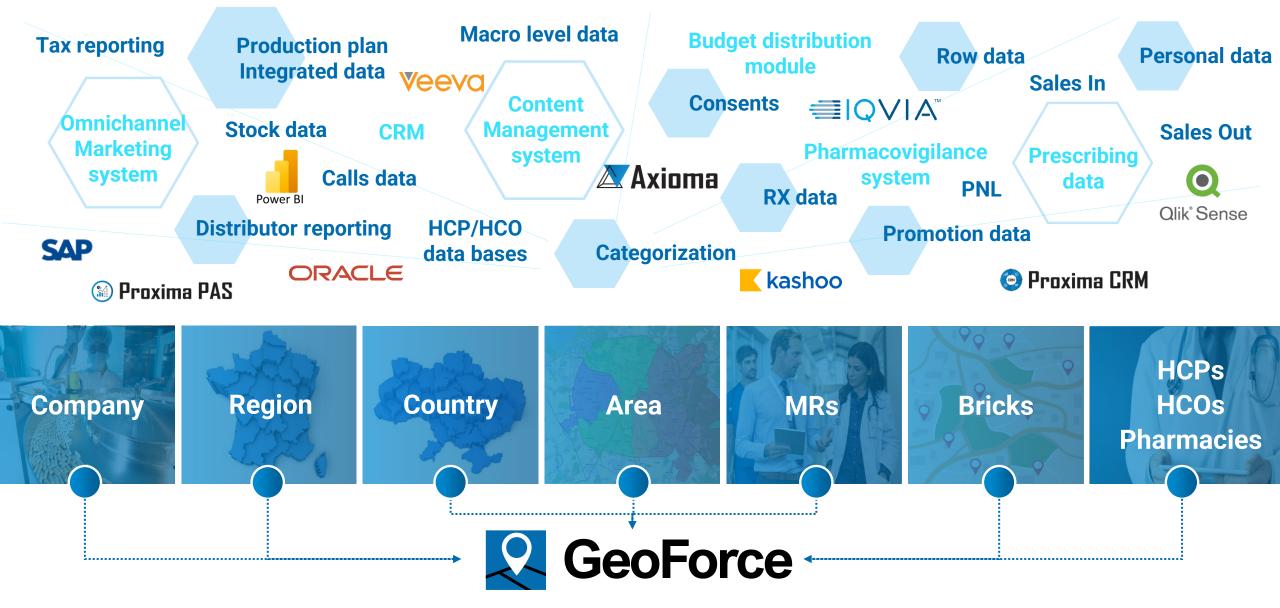










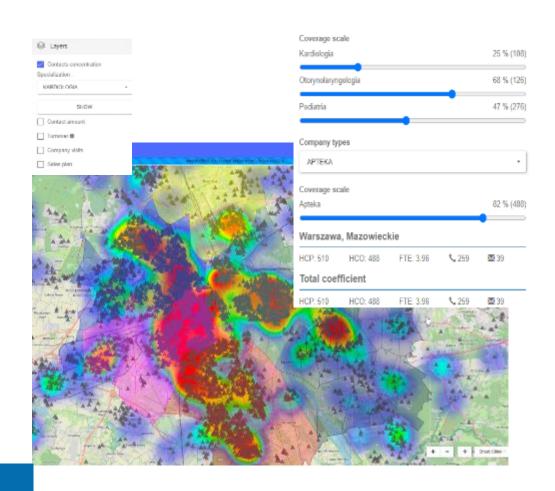


Automatically collect data from all business systems, automate processes and simplify the management of valuable information





# A tool for assessing the potential of the territory, monitoring the implementation of the plan, reducing costs and optimizing the work of both Medical Representatives and Managers



- the turnover of pharmacies
- the desired percentage of coverage of the target audience or the number of medical representatives
- the number of medical specialties in nosology
- optimal communication frequency; the fate of the planned brand in a competitive
- environment
- taking into account the distance of the medical representative from the

doctors

taking into account fuel consumption and time spent on visits





#### **Advantages**

- Optimization of the number of medical representatives at the city/territory level;
- Achieving effective coverage of doctors and medical institutions by specialty, taking into account the potential of the territory;
- A unified information environment for all levels of decisionmaking in the company;
- Identification of unused potential:
  - territories not covered by visits;
  - territories visited by several representatives in parallel;
- Cost reduction due to optimization of working time and resources of field employees;
- Integration with IQVIA data at the brick level







## **Proxima Sales**

Web interface for processing distributor reports

























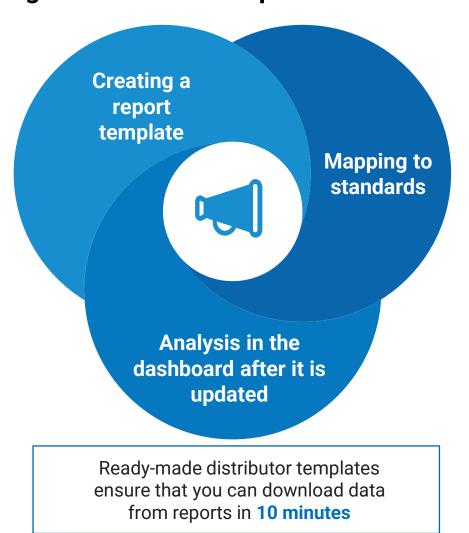




## **Proxima Sales**



A convenient web interface that allows you to quickly and efficiently process distributor reports, as well as lead to a benchmark for writing products, organizations, cities and regions from these reports





Construction of a plan-fact analysis





The system of distribution of the sales plan and planning for future periods

















































#### Solutions for distribution of sales plan and planning for future periods

Distribution of plans to endpoint and SKU

Automating and approving the process of agreeing plans across the entire hierarchy of those responsible

Planning taking into account a complex of factors

Simple and flexible adjustment of plan distribution with real-time display

A convenient web interface is available from any device (android, iOS, phone, tablet, etc.)

- Automatic distribution of plans by periods, sales channels, regions, regions, bricks, hierarchy of responsible persons
- Distribution of plans to endpoint and SKU
- Planning taking into account a complex
- of factors
- Simple and flexible adjustment of plan
- distribution with real-time display





#### Sales planning and creation of a development plan

## Opportunities for pharmaceutical market

- Brand Hierarchy SKU
- RX \ OTC direction
- Bricks
- Price list versions for converting packages to money
- Competitive groups
- Product lines

## Factors taken into account

- Market share potential in the competitive group
- Historical Data of Distributors and Pharmacy chains
- The number of personnel per territory
- Trade points on the territory
- Manual redistribution with automatic balancing

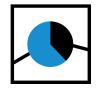
#### **Planning parameters**

- The period
- Country
- Region
- The region
- Hierarchy of responsible persons
- Brick
- Pharmacy and pharmacy chain

#### **Market segmentation**

- By target absolute number
- By target market share
- By target % increase





## **Proxima BI**

## System reports and analytics





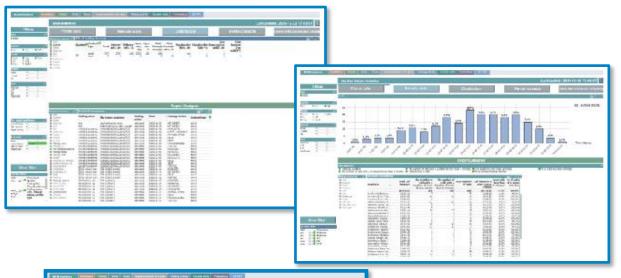


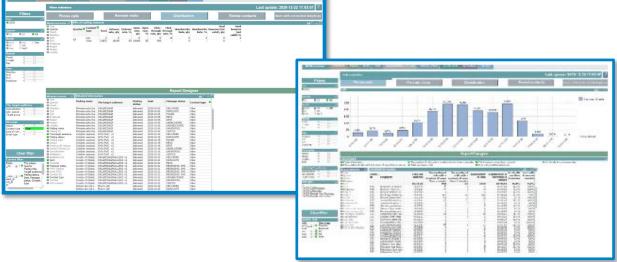






### **System reports and analytics**







- Base of customers and establishments
- Implementation of the plan
- Promotions
- Promotional materials
- Sales
- CLM
- Contacting the technical support service





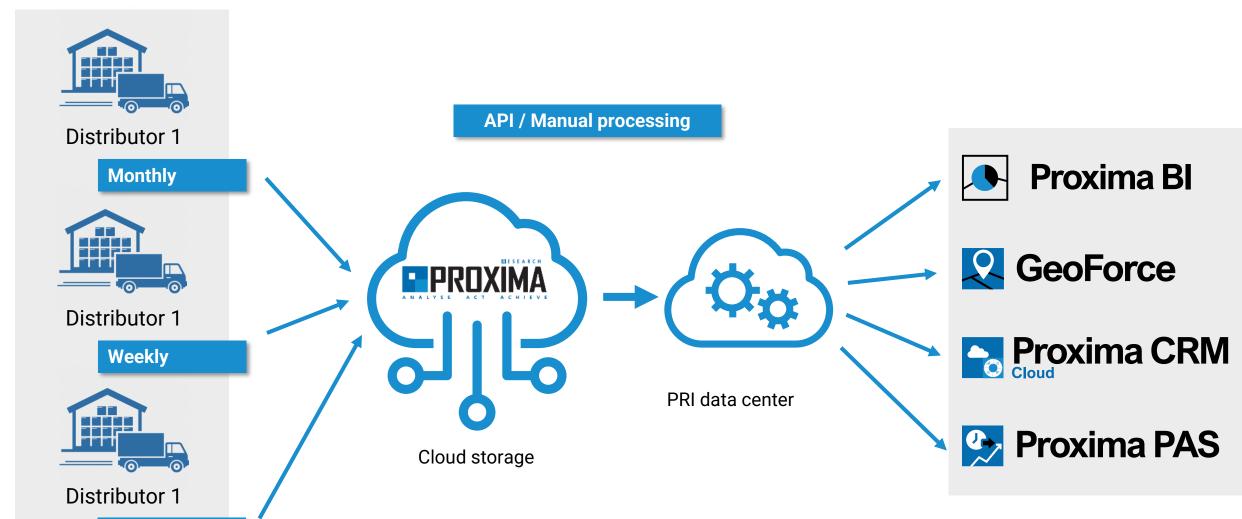




## PROXIMA ANALYSE ACT ACHIEVE

## **Distribution Reporting**

**Daily** 





# Photo module powered by Al

Automatic identification of a drug unit on a pharmacy display





## Photo module powered by AI

## **Enables pharmaceutical companies to:**



Monitor compliance with agreements on the display of drugs in pharmacy windows



Optimizing the company's resources by automating the process



Identification of the main competitors in the showcase, at a specific point of sale



Get an additional parameter for monitoring KPI performance by medical representatives and pharmacy chains



Flexible analytics in Power BI for:

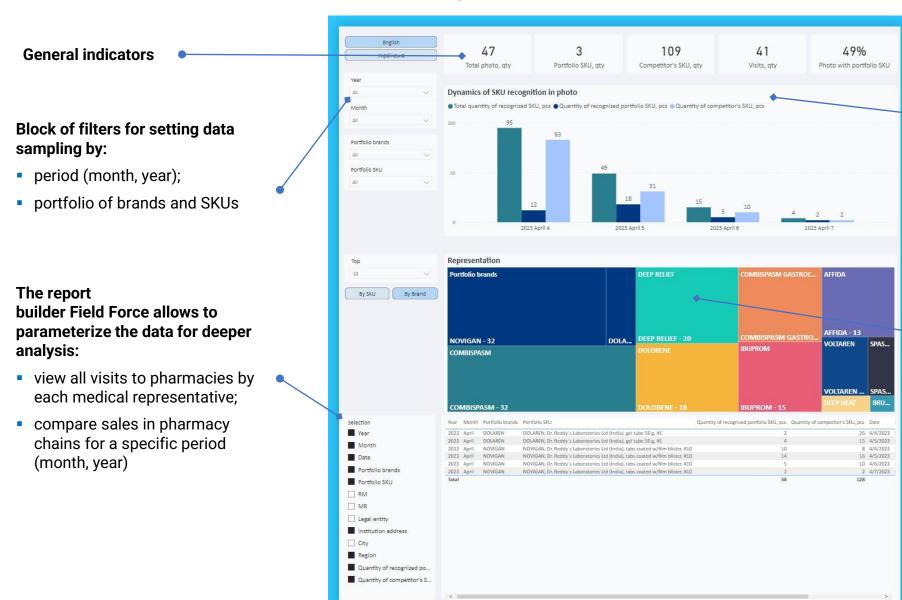
- drugs
- medical and regional representatives
- pharmacies
- regions and cities



## Photo module powered by AI

## PROXIMA ANALYSE ACT ACHIEVE

## An example of a dashboard with analytics



## Diagram with the dynamics of SKU recognition in the photo in section:

- the total number of photos taken; compared to own SKUs;
- compared to SKUs in the competitive group

## Data on TOP SKUs and brands to track in which competitive group the drugs are located\*

\*the size of the blocks depends on the number of recognized drug packages during the visit





**Omnichannel interaction** with medical professionals in real time at any scale





































## How do Proxima tools help pharmaceutical companies meet the needs of healthcare professionals?

#### **Proxima OCM**

Organize real-time omnichannel engagement at any scale

# Orchestrating Engagement

#### **Smart Customer Engagement**

Improve engagement with powerful automated communications

#### **Suggestions**

Get valuable recommendations based on the entire history of interactions with healthcare professionals

#### **HCP Insights (Online Surveys)**

Get answers from medical specialists to all your questions in a fast automated mode





#### Cross-platform multi-channel secure marketing management platform





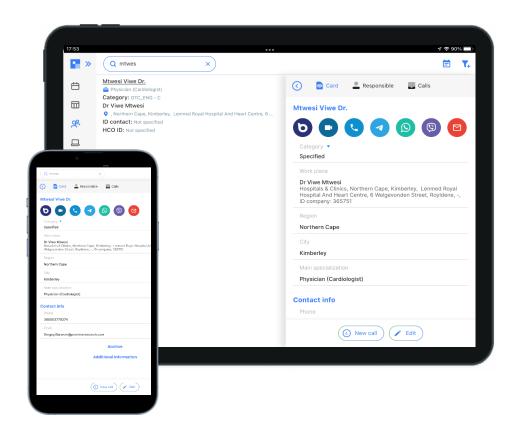








## A solution for pharmaceutical companies to go beyond traditional mass mailings



#### **Benefits:**

#### All in one solution

A unified and simple multi-channel platform that includes all digital healthcare communication channels for marketing and field teams

Distribute content securely with GDPR and LGPD compliance

## Manage communication with medical workers directly from CRM

Ability to quickly send approved and personalized content through a convenient channel

#### Improve maneuverability in the field

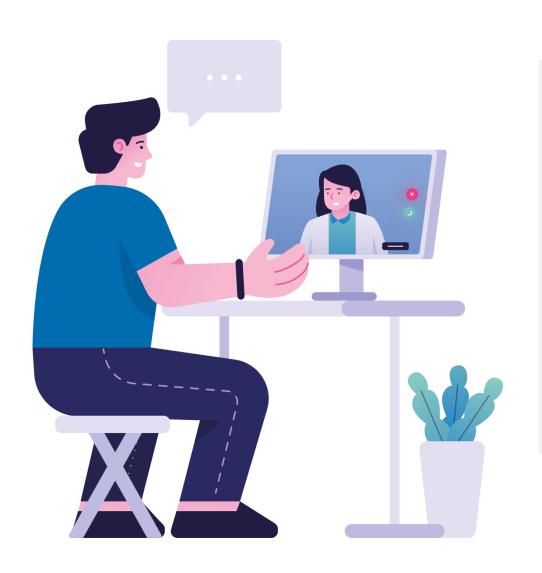
Help your field service adapt to the digital benefits of healthcare workers by managing an individual plan and communication channels



## One-on-one calls + CLM



#### Flexibility and use in one click



- The healthcare provider no longer needs to install third-party applications on the device
- Internet connection and access to a web browser are required
- Send invitations and meet in a few clicks
- Use CLM compatible content with automatic collection of demo statistics
- Track and record all remote activity for later reporting and analysis

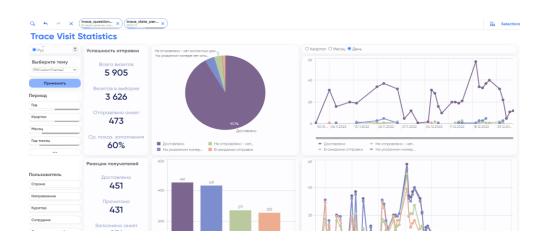


## **HCP Insights**



## A unique automated tool for additional information collection from the target audience through messengers in real time

- Product launch feedback
- Measuring brand recognition
- Healthcare Professional
- Satisfaction and Experience (CSI\NPS)
- Evaluation of the content of education
- Evaluation of the efficiency of the MR





MR closes a visit to CRM or generates a mass mailing to the target audience



The message with the survey is automatically sent to the medical worker via a convenient communication channel:



The medical worker fills out a survey with 3-5 questions



The results of the survey are displayed on the dashboard in real time



## **HCP Insights**



#### **Advantages**

Collection of memories of a medical specialist about the fact of a visit to him/her by a medical representative in digital form after the visit



An alternative view of the operation of the Field Force

 External evaluation and additional point of control over the work of all levels of external service **Automated service** 

- Automatic sending of messages to the medical worker after the visit
- Continuous updating of survey results
- Online access to the dashboard at any time

Fast and comfortable

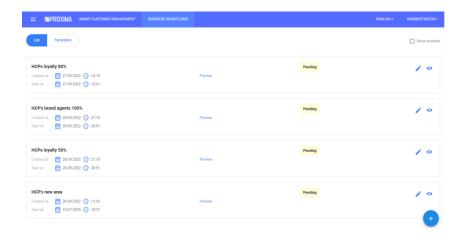
 Passing the survey by a medical professional in a few clicks

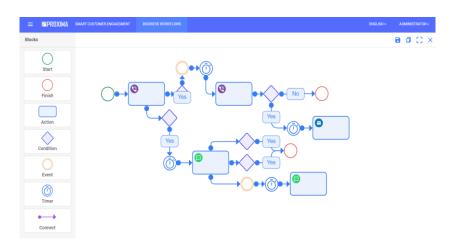


## **Smart Customer Engagement**



## A tool for building intelligent interaction with healthcare professionals to achieve the desired results





Dynamic customer journeys: Create personalized journeys for healthcare professionals based on their unique needs

Automated email campaigns: Easily set up and schedule targeted campaigns, ensuring constant communication through a convenient channel:

Track interactions with healthcare providers in real time: track message opens, channel switching, and key interactions to optimize communications and identify leads

Easy integration with CRM: easily share and synchronize data, providing your team with consolidated analytics





## Proxima CLM

**Marketing with** closed feedback loop

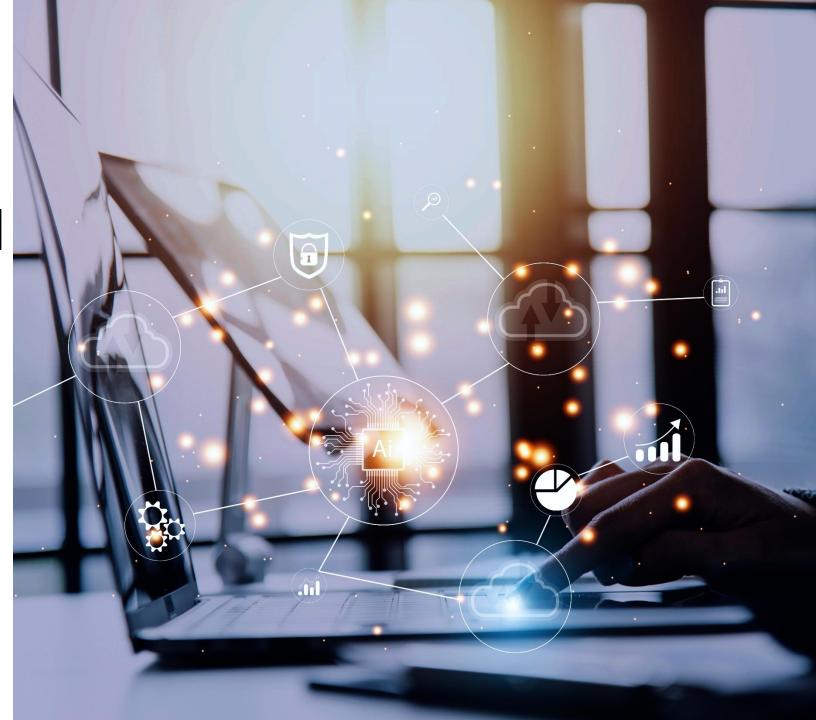








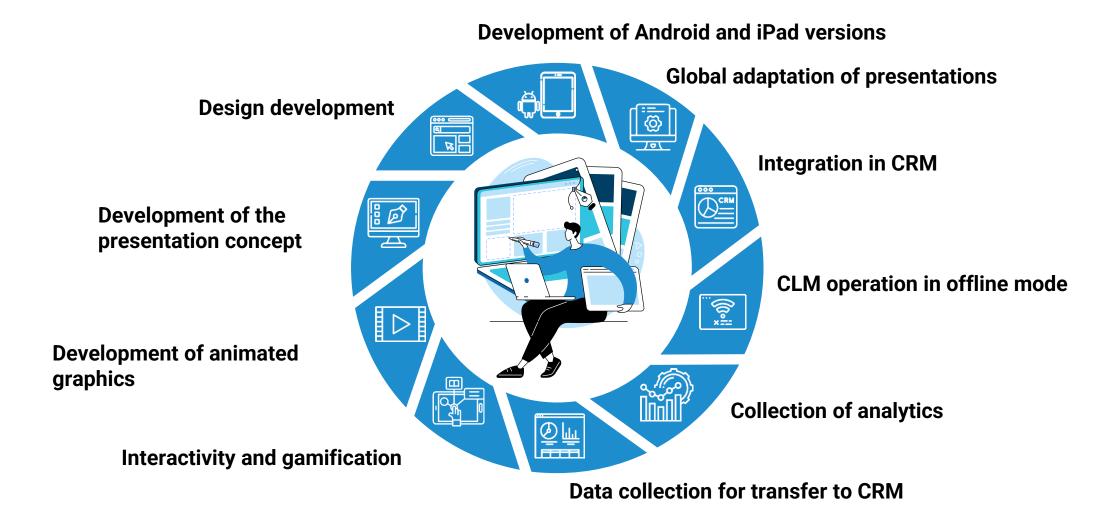








An interactive, vividly visualized presentation that integrates into the CRM system and is an excellent tool for gathering data and insights from the field





## PROXIMA

#### **CRM data collection**

Display of analytics in the CLM tab and in the doctor's card





Like or dislike reaction



Percentage of presentation impressions per visit



Viewing time for each slide



The plan of demonstration of the presentation and its implementation



Number of slides shown



Each brand's share of time at the presentation



#### PROXIMA ANALYSE ACT ACHIEVE

#### **Our advantages**



The speed of making presentations

Average rate: 20 slides in 10 days (we have a large staff of designers, developed methods and ready-made solutions, a library of software methods and effects)



## An individual approach to each client

A personal designer is assigned to each project, we provide the opportunity to track work and leave wishes and edits in real time



## Medical and literary expertise

We give recommendations
that allow us to create
more scientific and
medically reliable material.
Medical experts will
prepare patient portraits
for you



## A wide range of services

Creation from scratch and adaptation, consulting services, creation of: identities, characters, videos, etc. This allows you to comprehensively solve the task of promoting the brand





## Corporate sites, business card site, medical site

#### **Stages of creation:**

- Filling out the brief
- Prototype development
- Design development and approval
- Writing, approval and proofreading of the text by the medical editor
- Project transfer to hosting
- Checking the site
- Site registration in search engines

#### **Chatbots and channels**

#### **Target audience:**

doctors, pharmacists, corporate clients, internal company employees

#### **Channel analytics:**

- Number of unsubscribes and subscriptions
- Audience age
- Reviews, transitions, reports
   Assessment of audience interests
   Creating a media plan
- Identity development
- Post-design development
- Creation of publication content Proofreading by a medical and literary editor
- Audience engagement

#### Створення відео

#### We offer:

- Video creation
- Script development by our specialists
- Professional sounding





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